



INDUSTRIAL AFTERMARKET GROUP

Investment criteria

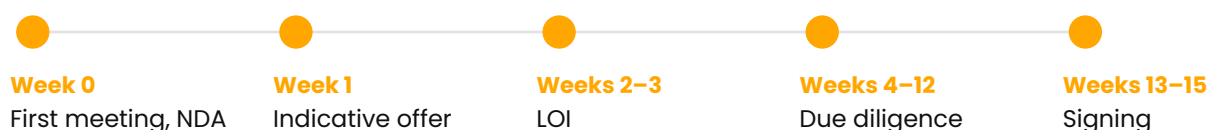
We are selectively looking for majority investments in OEM-independent aftermarket specialists in Europe. Your company stays independent, and you stay invested.

Business model	Spare and wear parts, consumables, services (installation, maintenance), overhaul and retrofit
Region	Headquartered in Europe; from local specialists to globally active hidden champions
Size	Sustainable EBIT above EUR 1m in new industries; positive EBIT in existing industries (marine compressors, filtration)
Transaction	Majority stake; seller reinvestment welcome; succession solutions
Process	Indicative offer after about one week, signing after about 15 weeks
Shareholder	AUCTUS Capital Partners AG, Munich

What you can expect

Independence Brand, team and location stay.	Stay invested Partial liquidity plus reinvestment.	Clear process Indicative offer within a week.
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Process



YOUR CONTACT

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